



Contact Information

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About Crowe Capital

Crowe Capital Markets LLC is an investment bank focused on assisting owners and management teams of middle market companies with achieving their financial and strategic objectives through mergers and acquisitions or private capital markets transactions. Through our focus on transactions with values in the \$20 million to \$500 million range, Crowe Capital has developed a deep understanding of issues common to middle market transactions and is dedicated to ensuring that each client's objectives are met. This expertise and dedication is evident in the senior-level attention afforded to each and every transaction Crowe Capital undertakes.

Investment Banking Services

- Mergers and Acquisitions
- Private Placements & Capital Raising
- Corporate Finance Advisory
- Restructuring Advisory


Select Transactions

With a diverse and highly qualified team, Crowe Capital has completed numerous deals in specialized industries, as well as in traditional manufacturing and general industry segments.

"When we selected an investment bank to sell the business my brother and I had built over the last 20 years, we turned to Crowe Capital Markets because of their experience, reputation and professionalism. We were impressed with how quickly Crowe Capital was able to truly understand our business and the unique aspects of our industry. True to its promise, Crowe Capital provided us with senior level attention throughout every aspect of the deal. Crowe Capital's professionals bring a high level of sophistication, integrity, and dedication to middle market transactions."



has been acquired by



Crowe Capital advised Homac Mfg. Company.

Basic Industrial



has been acquired by



an affiliated portfolio company of



Crowe Capital advised Imperial Company, Inc. d/b/a Next Door Stores

Consumer & Retail



has been acquired by



A wholly-owned subsidiary of Jayco, Inc.



AMERICA'S MOST LIVABLE RV'S

Crowe Capital advised Travel Supreme, Inc.

Recreational Vehicles





Has acquired

The Engine Hard Parts business of




Crowe Capital advised Mahle GmbH

Automotive



Has been acquired by



a portfolio company of

Apollo Management, L.P.
 Graham Partners, L.P.

Crowe Capital advised Rollpak Corporation

Plastics and Packaging



Has been acquired by

RESEARCH INTERNATIONAL
 a division of



Crowe Capital advised TRU

Market Research/ Advertising

Dale Weaver
 President and Former Owner
 Rollpak Corporation
 Goshen, Indiana



"The Crowe Capital team produced unquestionable value, critical direction and sophisticated solutions in a demanding environment. They were especially effective in understanding and handling the unique and diverse needs of family shareholders and other constituents, while orchestrating a deal team through complex negotiations. Crowe Capital produced results that surpassed our highest expectations."

Russell Best
Former President and CEO
Best Access Systems
Indianapolis, Indiana

International Capabilities

Crowe Capital is a member of Horwath International, one of the world's leading professional service organizations with more than 100 members and correspondent firms, and more than 400 offices across the globe. Through this network, Crowe Capital has developed a national and global reach uncharacteristic of a middle market investment bank, and can provide integrated access to professional expertise across numerous industry and specialty groups. These capabilities are often instrumental in identifying, negotiating and executing a transaction with the optimal target, buyer or investor.

High Close Rates and Satisfied Clients

Maximizing the results of any M&A transaction also requires a well-conceived and highly orchestrated strategy. Our transaction process starts with rigorous company and industry due diligence in order to extract key value drivers, and includes meticulously prepared transaction materials that highlight these value drivers and emphasize the value proposition for the buyers, lenders and investors that are unique to each transaction.

The highly interactive process Crowe Capital employs requires experienced professionals and a dedicated team for a concentrated period of time. This is the investment Crowe Capital makes in every single client we serve. This is simply not feasible for larger investment banks in which capacity is focused on larger deals, nor is it possible for smaller investment banks without the breadth of services, domestic and global distribution, and operating leverage the Crowe Group and Horwath International networks provide. Through this unique approach and a professional transaction marketing process, Crowe Capital provides some of the highest quality investment banking services available to middle market companies.

Building Value with Values®

The importance of a financial advisory firm that is genuinely dedicated to its clients cannot be overstated. A high level of commitment based on core values is a fundamental component of generating successful outcomes for our clients. We believe that delivering quality investment banking services requires accountability, credibility, and integrity. Simply put, at Crowe Capital, we believe in *Building Value with Values*.

Executive Team

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